



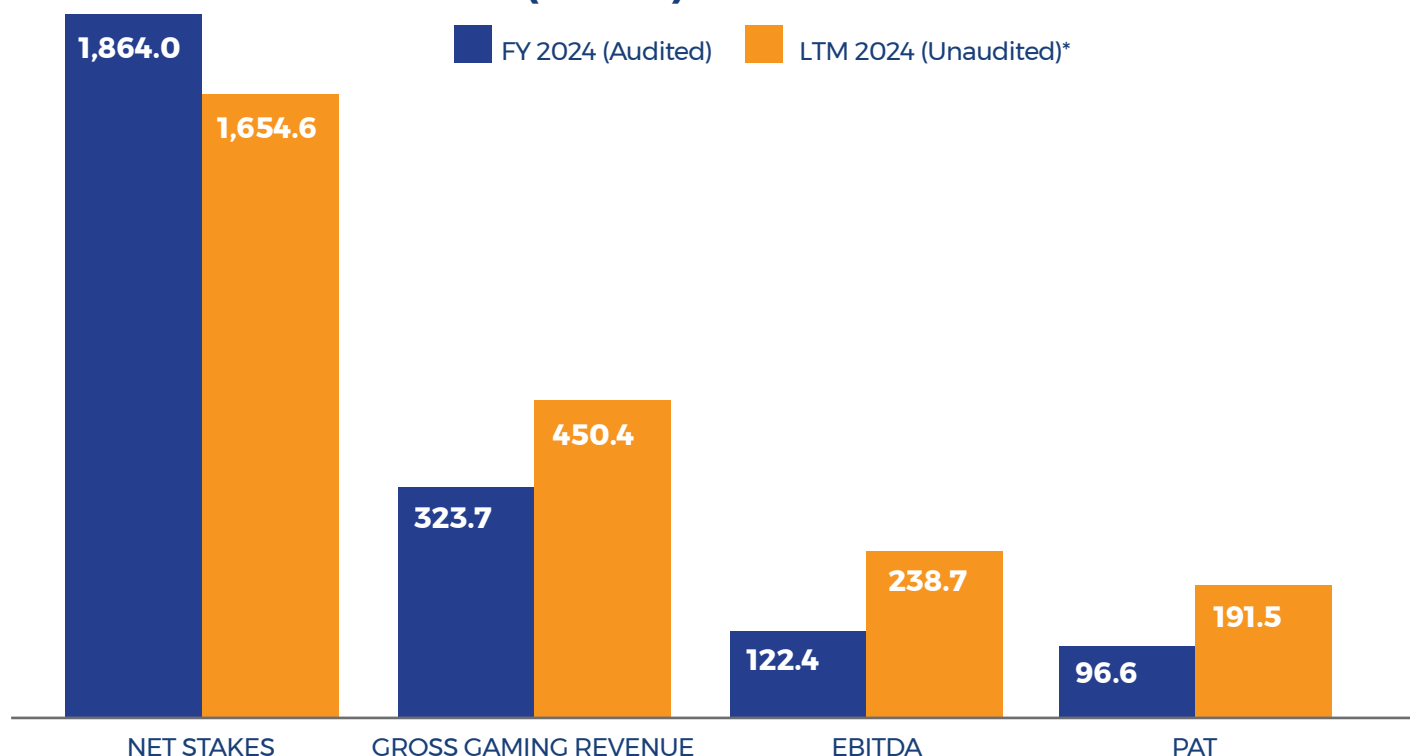
FACTSHEET

Stevenhills Ltd Initial Public Offering ("IPO") on the Official List of the Stock Exchange of Mauritius (SEM)

ABOUT STEVENHILLS LTD

- Stevenhills Ltd ("**SHL**" or the "**Company**") started operating in 2008 as a sportsbook operator conducting fixed odds betting on football matches taking place outside Mauritius.
- The Company is duly **licensed** and **regulated** by the Gambling Regulatory Authority ("**GRA**").
- The **leading** sportsbook operator in football betting in Mauritius.
- To date, the Company operates **19 outlets** and is the leading football betting company in Mauritius.

FINANCIAL HIGHLIGHTS (MUR M)



* LTM refers to Last Twelve Months ending 31 December 2024.

GROWTH STRATEGIES

New outlet

A new outlet is set to open in Curepipe, a strategically located area known for its large number of bettors, bringing the total number of outlets to 20.



Remote communication

An application for a remote betting license was submitted in October 2024 to the GRA. This will enable SHL to offer remote betting options, including SMS betting.



IT Infrastructure

SHL has invested significantly in IT infrastructure to support its future expansion into online betting, the transition will be seamless.



OFFER DETAILS

An offer for sale of 12,129,750 existing ordinary shares representing 15% of ordinary shares of the Company.

- **Offer price:** MUR 18.00 per share.
- **Minimum Application:** 1,000 shares (applications in excess of this minimum must be in multiples of 100 shares).

INTERIM DIVIDEND

62 cents
per share

- The board of directors has declared an interim dividend of MUR 0.62 per share in respect of FY25.
- The Ordinary Shares will be quoted cum-div until 3 June 2025, and ex-div from 4 June 2025.
- The dividend will be paid on or about 20 June 2025 to all Ordinary Shareholders registered at the close of business on 6 June 2025.

OFFER TIMETABLE

Activity

Offer opens	Monday, 31 March 2025	9:00 a.m.
Offer closes	Friday, 2 May 2025	2:30 p.m.
Settlement date	Wednesday, 7 May 2025	2:30 p.m.
Announcement of allocation results	Monday, 12 May 2025	2:30 p.m.
Listing date	Friday, 16 May 2025	10:00 am.

WHY INVEST



The leading sportsbook operator in football betting in Mauritius



Robust financial performances with consistent revenue growth over the years



Regular and attractive dividends. The Company aims to have a **75% payout ratio**



A strong management team with valuable expertise dedicated to maximizing shareholder value and driving innovation

HOW TO APPLY FOR SHARES

- Applications can be made through the Sponsoring Broker or any other SEM's Licensed Broker by completing and signing the Application Form provided in the Prospectus (Appendix 1).
- Payments for the shares should be made to the bank account of the applicant's Licensed Broker.
- Any failed payments (due to insufficient funds or incomplete/defective instructions) will result in the automatic rejection and cancellation of the corresponding application.

WHERE TO OBTAIN THE PROSPECTUS AND APPLICATION FORM

Soft copies of the Prospectus and the Application Form is available from SHL's website <https://corporate.stevenhills.mu/>



Scan here for a copy
of the Prospectus



Scan here for a copy
of the Application form

Disclaimer

The contents of this IPO factsheet ("Factsheet") conforms with the Prospectus dated 21 March 2025 and the legal and constitutive documents in relation to the Offer. This document is circulated for information purposes only and must be read together with the Prospectus and the risk factors contained therein for a more complete understanding of the factors that could affect SHL's future performance and the industry in which it operates. This document shall not under any circumstance create an implication or constitute a representation that the information contained herein is correct as at any time subsequent to that date. Any reference to the involvement of the Financial Services Commission ("FSC") in this document shall not be construed or imply that the FSC has approved this Factsheet or taken the responsibility for the soundness of the Offer, or that it has recommended the Offer Shares, or that statements and opinions expressed in this Factsheet are true and accurate.

Please refer to the Prospectus for the details of the named Advisors to the Offer. None of the Advisors, nor any of their respective affiliates, their respective directors, officers or employees, advisers, agents or any other person accepts any responsibility or liability whatsoever for the contents of, or makes any representations or warranties, express or implied, as to the accuracy, fairness or completeness of the information presented or contained in this Factsheet (or whether any information has been omitted from this Factsheet) or any other information relating to SHL or for any loss howsoever arising from any use of this document or its contents or otherwise arising in connection therewith. Accordingly, the Advisors and their respective affiliates, their respective directors, officers or employees, and any other person acting on their behalf expressly disclaims, to the fullest extent possible, any and all liability whatsoever for any loss howsoever arising from, or in reliance upon, the whole or any part of the contents of this Factsheet, whether in tort, contract or otherwise which it might otherwise have in respect of this document or its contents or otherwise arising in connection therewith. The Prospectus of SHL has been registered with the FSC.