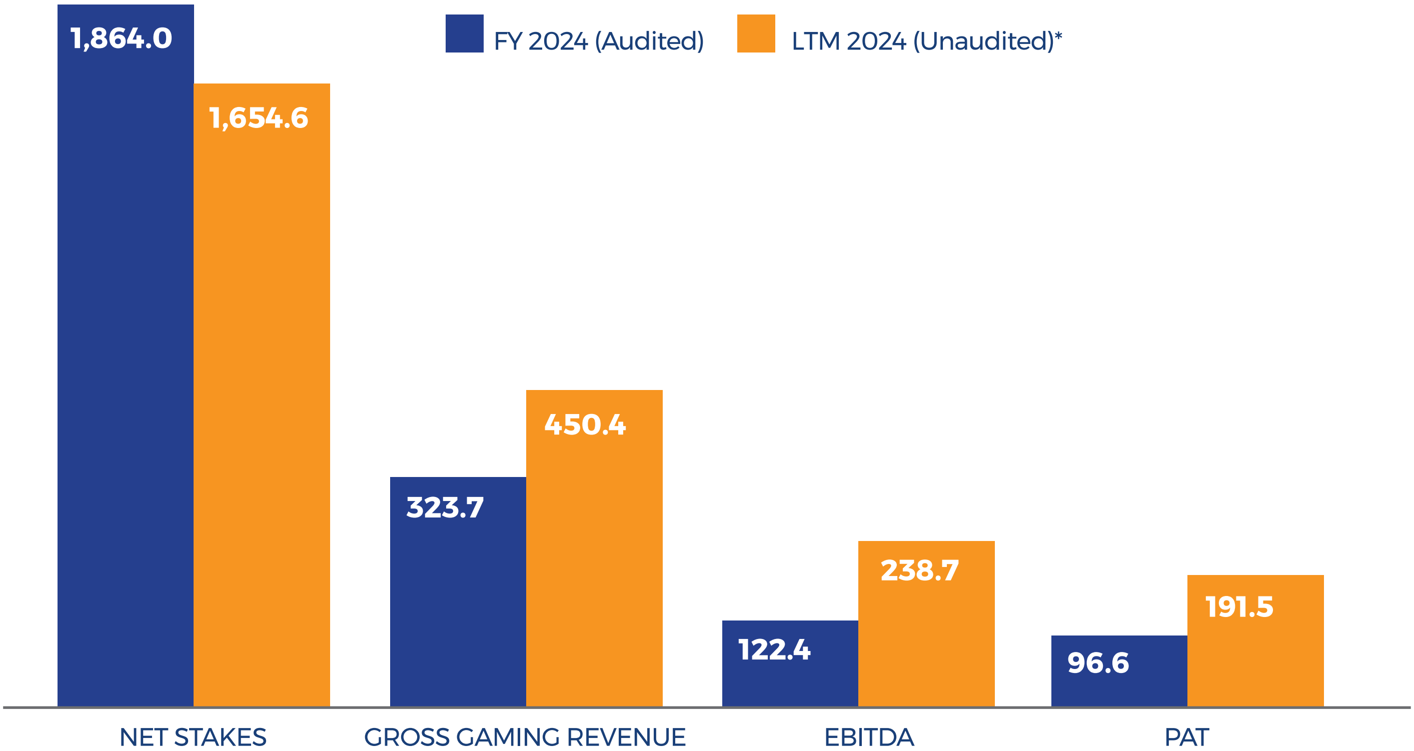
FACTSHEET

Stevenhills Ltd Initial Public Offering ("IPO") on the Official List of the Stock Exchange of Mauritius (SEM)

ABOUT STEVENHILLS LTD

- Stevenhills Ltd ("**SHL**" or the "**Company**") started operating in 2008 as a sportsbook operator conducting fixed odds betting on football matches taking place outside Mauritius.
- The Company is duly **licensed** and **regulated** by the Gambling Regulatory Authority ("**GRA**").
- The **leading** sportsbook operator in football betting in Mauritius.
- To date, the Company operates **19 outlets** and is the leading football betting company in Mauritius.

FINANCIAL HIGHLIGHTS (MUR M)



* LTM refers to Last Twelve Months ending 31 December 2024.

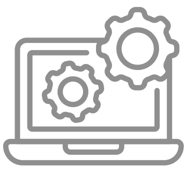
GROWTH STRATEGIES

New outlet

A new outlet is set to open in Curepipe, a strategically located area known for its large number of bettors, bringing the total number of outlets to 20.

Remote communication

An application for a remote betting license was submitted in October 2024 to the GRA.
This will enable SHL to offer remote betting options, including SMS betting.



IT Infrastructure

SHL has invested significantly in IT infrastructure to support its future expansion into online betting, the transition will be seamless.

OFFER DETAILS

An offer for sale of 12,129,750 existing ordinary shares representing 15% of ordinary shares of the Company.
- **Offer price**: MUR 18.00 per share.
- **Minimum Application**: 1,000 shares (applications in excess of this minimum must be in multiples of 100 shares).

INTERIM DIVIDEND

62 cents per share

- The board of directors has declared an interim dividend of MUR 0.62 per share in respect of FY25.
- The Ordinary Shares will be quoted cum-div until 3 June 2025, and ex-div from 4 June 2025.
- The dividend will be paid on or about 20 June 2025 to all Ordinary Shareholders registered at the close of business on 6 June 2025.

OFFER TIMETABLE

Activity		
Offer opens	Monday, 31 March 2025	9:00 a.m.
Offer closes	Friday, 2 May 2025	2:30 p.m.
Settlement date	Wednesday, 7 May 2025	2:30 p.m.
Announcement of allocation results	Monday, 12 May 2025	2:30 p.m.
Listing date	Friday, 16 May 2025	10:00 am.

WHY INVEST

The leading sportsbook operator in football betting in Mauritius

Regular and attractive dividends. The Company aims to have a **75% payout ratio**

Robust financial performances with consistent revenue growth over the years

A strong management team with valuable expertise dedicated to maximizing shareholder value and driving innovation

HOW TO APPLY FOR SHARES

- Applications can be made through the Sponsoring Broker or any other SEM's Licensed Broker by completing and signing the Application Form provided in the Prospectus (Appendix 1).
- Payments for the shares should be made to the bank account of the applicant's Licensed Broker.
- Any failed payments (due to insufficient funds or incomplete/defective instructions) will result in the automatic rejection and cancellation of the corresponding application.

WHERE TO OBTAIN THE PROSPECTUS AND APPLICATION FORM

Soft copies of the Prospectus and the Application Form is available from SHL's website **https://corporate.stevenhills.mu/**

Scan here for a copy of the Prospectus

Scan here for a copy of the Application form